U.S. DEPARTMENT OF AGRICULTURE
GRAIN INSPECTION, PACKERS AND STOCKYARDS ADMINISTRATION
PACKERS AND STOCKYARDS PROGRAMS

ANNUAL REPORT OF PACKERS

This report is [illegible] Failure to report after notice of [illegible] for each and every day of the [illegible]

Public reporting [illegible] 8 hours per response, [illegible] gathering and maintaining [illegible] Send comments regarding this [illegible] information, including suggestions for [illegible] Room 404-W, Washington, DC 20250. When [illegible] to your letter.

INSTRUCTIONS: This report must be filed by any individual, partnership, corporation, or association, as determined by the Secretary, that is engaged in the business of a PACKER as that term is defined in the Packers and Stockyards Act, 1921, and should be returned not later than April 15 following calendar year and or 90 days after close of fiscal period if business is on other than a calendar-year basis. If space provided in any item is not sufficient, attach additional sheets containing the information and make reference to the relevant Section and Item number.

See enclosed instructions before completing this report.

REPORT FOR YEAR ENDED: December [illegible]

IF NOT FOR CALENDAR YEAR, INDICATE PERIOD COVERED

RETURN COMPLETED REPORT TO:
USDA, GIPSA
PACKERS AND STOCKYARDS PROGRAMS
100 ALABAMA STREET SW, SUITE 8R10
ATLANTA, GA 30303

CERTIFICATION: I certify that the following report has been prepared by me or under my direction, and that to the best of my knowledge and belief, said report correctly reflects the operations of the reporting packer.

DATE	TITLE	SIGNATURE (Owner, partner, or corporate officer if a corporation)
6-28-01	Assist VP Corp. Acctg	Raymond L. Edwards

SECTION 1. GENERAL INFORMATION

1. NAME AND ADDRESS OF PACKER (Include ZIP code)
Smithfield Packing Co., Inc.
P. O. Box 447
Smithfield, VA 23431

1a. TELEPHONE NUMBER: 757-365-1710

2a. TYPE OF ORGANIZATION (check one): ☐ INDIVIDUAL ☒ CORPORATION ☐ PARTNERSHIP ☐ OTHER (specify)

2b. IF A CORPORATION, STATE IN WHICH INCORPORATED: VA

2c. DATE INCORPORATED: 9/10/36

3a. DID ANY CHANGE IN ORGANIZATION TAKE PLACE DURING THE YEAR? ☐ YES ☒ NO

3b. IF "YES," GIVE DETAILS

3c. DID YOU ACQUIRE ANY PLANTS THROUGH PURCHASE, MERGER, LEASE, ETC., DURING REPORTING PERIOD? Brooks County Sausage ☒ YES ☐ NO

3d. DID YOU SELL OR LEASE ANY PLANTS TO OTHERS DURING REPORTING PERIOD? ☐ YES ☒ NO

3e. DID YOU OPEN OR PERMANENTLY CLOSE ANY PLANTS DURING REPORTING PERIOD? ☒ YES ☐ NO. IF YES, F.I. NO. AND TYPE OF CHANGE
Closed Sunnyland Inc. and LMJ Distribution in September 2000. Sold buildings in January 2001.

4a. ACTIVITIES ENGAGED IN: ☒ Slaughtering ☐ Fabricating ☒ Further Processing

5. OWNERS, PARTNERS, OFFICERS, AND DIRECTORS

NAME	TITLE	Percent of Ownership	Social Security Number	HOME ADDRESS (Street and no., city, state, and ZIP code)
See Attached				

6. IF REPORTING COMPANY IS OWNED OR CONTROLLED BY ANY CORPORATION OR INDIVIDUAL OTHER THAN THOSE LISTED UNDER ITEM 5 ABOVE, GIVE NAME AND ADDRESS OF SUCH CORPORATION OR INDIVIDUAL:

7. SUBSIDIARIES AND AFFILIATED COMPANIES WHOSE OPERATIONS ARE INCLUDED IN THIS REPORT (Include in all appropriate portions of report TOTAL operations of ALL subsidiaries and affiliated companies listed in this item.)

NAME OF COMPANY	LOCATION (City and state)	NATURE OF BUSINESS	PERCENTAGE OF CONTROL BY REPORTING COMPANY
N/A			

8. SUBSIDIARIES AND AFFILIATED COMPANIES WHOSE OPERATIONS ARE NOT INCLUDED IN THIS REPORT (Except for their feeding activities reported in Section 5.)

NAME OF COMPANY	LOCATION (City and state)	NATURE OF BUSINESS	PERCENTAGE OF CONTROL BY REPORTING COMPANY
See Attached			

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NON-CONFIDENTIAL VERSION
REDACTED PURSUANT TO STIPULATED
PROTECTIVE ORDER GOVERNING CONFIDENTIAL
INFORMATION ENTERED JUNE 17, 2003

SECTION 1.

8. OWNERS, PARTNERS, OFFICERS, AND DIRECTORS OF REPORTING COMPANY WHO ARE PARTNERS, OFFICERS, OR DIRECTORS IN, OR CONTROL OTHER FIRMS ENGAGED IN SLAUGHTERING LIVESTOCK OR POULTRY, MANUFACTURING OR PREPARING MEAT OR MEAT FOOD PRODUCTS, MARKETING, AT WHOLESALE OR RETAIL, MEAT OR MEAT FOOD PRODUCTS; OPERATING A STOCKYARD, MARKET AGENCY, OR DEALER ORGANIZATION HANDLING LIVESTOCK OR LIVE POULTRY; OR FEEDING LIVESTOCK OR POULTRY.

NAME	POSITION IN REPORTING COMPANY	POSITION AND OWNERSHIP INTEREST IN OTHER COMPANY	NAME OF OTHER COMPANY	LOCATION OF OTHER COMPANY (City and State)	NATURE OF BUSINESS OF OTHER COMPANY
See Attached					

SECTION 2. - BEEF FABRICATION AND HOG CUTTING AND PROCESSING

1a. DO YOU FABRICATE STEER AND HEIFER CARCASSES INTO PRIMAL OR SUBPRIMAL CUTS, VACUUM PACKED AND COMMONLY REFERRED TO AS BOXED BEEF? ☐ YES ☐ NO (IF YES, COMPLETE THIS SECTION)

NAME AND LOCATION OF PLANT	INSPECTION NUMBER	NUMBER OF CARCASSES FABRICATED INTO BOXED BEEF		TOTAL POUNDS OF BOXED BEEF (exclude trimmings and ground beef)
		FROM OWN SLAUGHTER	FROM OUTSIDE PURCHASES	
TOTAL				

1b. DO YOU FABRICATE COW AND BULL CARCASSES INTO PRIMAL OR SUBPRIMAL CUTS, VACUUM PACKED AND COMMONLY REFERRED TO AS BOXED BEEF? ☐ YES ☐ NO (IF YES, COMPLETE THIS SECTION)

NAME AND LOCATION OF PLANT	INSPECTION NUMBER	NUMBER OF CARCASSES FABRICATED INTO BOXED BEEF		TOTAL POUNDS OF BOXED BEEF (exclude trimmings and ground beef)
		FROM OWN SLAUGHTER	FROM OUTSIDE PURCHASES	
TOTAL				

2. - DO YOU CUT OR FURTHER PROCESS HOG CARCASSES? ☒ YES ☐ NO (IF YES, COMPLETE THIS SECTION)

NAME AND LOCATION OF PLANT	NUMBER OF CARCASSES	CUT AND SHIP	FURTHER PROCESS	TOTAL POUNDS
Smithfield Packing Co., Smithfield, VA	REDACTED		REDACTED	
Smithfield Packing Co.-Tarheel Division, Tarheel, NC				
Brooks County Sausage, Quitman, GA	REDACTED		REDACTED	

SECTION 4. (Continued) - - PROCUREMENT OF LIVESTOCK FOR SLAUGHTER. Include your slaughter livestock procurement activities and those of the subsidiaries and affiliated companies reported in Section 1, Item 7 - If you reported two or more plants under Section 3, Item 1, also submit a separate Supplemental Report (FORM FSIS-125-1) for each plant. Item 1 through 11, report numbers of livestock by species.

ITEM	NUMBER OF HEAD SLAUGHTERED					
LIVESTOCK PURCHASED BOTH LIVE WEIGHT AND CARCASS WEIGHT PURCHASES:	CATTLE					
	Steers and Heifers	Cows and Bulls	CALVES	HOGS	SHEEP	OTHER
6. LIVESTOCK PURCHASED FROM OTHER PACKERS.						
6. LIVESTOCK SOLD.						
7. LIVESTOCK ON HAND FOR SLAUGHTER OR FEEDING AT THE END OF THE REPORTING PERIOD.						
8. TOTAL LIVESTOCK SLAUGHTERED.						
9. OF TOTAL LIVESTOCK SLAUGHTERED, NUMBER PURCHASED AND PAID FOR ON A DRESSED WEIGHT OR A CARCASS MERIT BASIS						

10. DO YOU OWN OR OPERATE A SCALE ON WHICH YOU WEIGH LIVESTOCK PURCHASED FOR SLAUGHTER? ☒ YES ☐ NO

11. DO YOU USE ANY TYPE OF ELECTRONIC EVALUATION DEVICE (other than a scale) FOR PAYMENT DETERMINATION? ☒ YES ☐ NO IF YES, TYPE OF EQUIPMENT AND MANUFACTURER. At Tarheel and Smithfield only

Fat-o-Meter
SFK Technology A/S
Saborg, Denmark

SECTION 5. - LIVESTOCK FEEDING AND CONTRACTING ACTIVITIES *(Include your domestic livestock feeding activities and those of the subsidiaries and affiliated companies reported in Section 1 Item 7.)*

	NUMBER OF HEAD (removed from feed for slaughter during reporting period)				
	STEERS AND HEIFERS	COWS AND BULLS	CALVES	HOGS	SHEEP
1. LIVESTOCK FED BY YOU. See Attached					
	NUMBER OF HEAD (removed from feed for slaughter during reporting period)				
	STEERS AND HEIFERS	COWS AND BULLS	CALVES	HOGS	SHEEP
2. LIVESTOCK OWNED BY YOU, BUT FED BY OTHERS N/A					

3. COMPLETE SEPARATE FORM FOR EACH PLANT AND SPECIES. (To be completed for all plants where total slaughter is greater than 100,000 steers and heifers, 100,000 sheep, or 1,000,000 hogs)

DELIVERY DATE	CONTRACT 1/	MARKETING AGREEMENTS 2/	PACKER FED 3/	OTHER 4/	TOTAL SLAUGHTERED FOR MONTH
JANUARY See Attached					
FEBRUARY					
MARCH					
APRIL					
MAY					
JUNE					
JULY					
AUGUST					
SEPTEMBER					
OCTOBER					
NOVEMBER					
DECEMBER					
TOTAL					

1/ FIXED PRICE OR BASIS CONTRACT.

2/ AGREEMENT TO PURCHASE LIVESTOCK AT A FUTURE DATE WITH THE PRICE TO BE DETERMINED AT OR AFTER THE TIME OF SLAUGHTER.

3/ INCLUDE ALL COMPANY OWNED CATTLE FED FOR SLAUGHTER, WHETHER CUSTOM FED OR FED IN A COMPANY OWNED OR OPERATED LOT AND ANY PARTNERSHIP, JOINT VENTURE, OR OTHER FEEDING ARRANGEMENT.

4/ ANY LIVESTOCK PURCHASED OVER TWO WEEKS IN ADVANCE OF SLAUGHTER AND NOT LISTED IN COLUMNS 1 - 3.

SECTION 5 – FINANCIAL INFORMATION *(Complete this Section as of the end of the reporting period including financial information for all subsidiaries and affiliated companies listed in Section 1, Item 7. IN ADDITION, complete this Section for EACH of these subsidiaries and affiliated companies engaged in slaughtering of livestock.)*

NOTE: A copy of financial statements or audit report, if available for the period covered by this report, may be furnished in lieu of the Balance Sheet and Statement of Income information below. PROVIDED information requested herein but not shown in such statements or reports is furnished under this section.

SUBSIDIARY NAME (If applicable): Fiscal Year Ending: 4-29-03

(F 18)

1. STATEMENT OF INCOME

A. SALES:

Gross Sales Less Sales Returns and Allowances:

Meat and Meat Food Products *(Include all edible products and byproducts)* $ _____ 101 REDACTED

Other *(Include all other sales)* _____ 102

NET SALES 103 $ _____

B. COST OF SALES:

Opening Inventory $ _____ 104

Livestock Purchases _____ 105

Meat and Meat Food Products Purchased _____ 106

Other Purchases _____ 107

$ _____ 108

Less: Closing Inventory _____ 109

TOTAL COST OF SALES 110 $ _____

GROSS INCOME 111 $ REDACTED

C. OPERATING EXPENSES:

Manufacturing $ _____ 112

Advertising _____ 113

Sales Promotion _____ 114

Sales Brokerage _____ 115

Selling *(other than above)* _____ 116

Delivery _____ 117

General and Administrative _____ 118

Depreciation and Amortization _____ 119

Interest _____ 120

Consulting Fees _____ 121

Other _____ 122

TOTAL OPERATING EXPENSES 123 $ _____

OPERATING INCOME (LOSS) 124 $ REDACTED

D. OTHER INCOME:

Interest $ _____ 125

Other *(Specify)* _____ 126

REDACTED _____ 127

TOTAL OTHER INCOME 128 $ _____

TOTAL INCOME 129 $ REDACTED

E. DEDUCTIONS:

(Specify) $ _____ 130

_____ 131

TOTAL DEDUCTIONS 132 $ _____

INCOME (LOSS) BEFORE INCOME TAXES 133 $ _____

F. PROVISION FOR INCOME TAXES:

Current $ REDACTED 134

Deferred _____ 135

TOTAL INCOME TAX 136 $ _____

NET INCOME (LOSS) 137 $ _____

G. Retained Earnings/Owners' Capital at Beginning of Period 138 $ REDACTED

Additions to Owners' Capital – if unincorporated *(+)* 139 $ _____

Dividends Declared/Owners' Withdrawals *(-)* $ REDACTED 140

Other Deductions (Specify) *(-)* Prior FSC Activity and Equity in Subs $ _____ 141

NET ADJUSTMENT 142 $ REDACTED

Retained Earnings/Owners' Capital at End of Period 143 $ _____

REDACTED

SECTION 6— FINANCIAL INFORMATION (cont'd.)

SUBSIDIARY NAME (*If applicable*):

Fiscal Year Ending: 4-29-01

(Numbers in Thousands

2. BALANCE SHEET — ASSETS

A. CURRENT ASSETS:

Cash on Hand and in Banks (*Enter overdraft on next page under Current Liabilities*)			$ REDACTED	201
Temporary Cash Investments (*Marketable securities, certificates of deposit, commercial paper, etc.*)				202
Accounts Receivable:				
From Trade	203	$ REDACTED		
From Others (*Owners, officers, employees, subsidiaries and affiliated companies*)	204			
	205			
Less Allowance for Doubtful Accounts	206		REDACTED	207
Notes and Loans Receivable (*Due within 1 year*):				
Due from Subsidiaries and Affiliated Companies	208	$		
Due from Owners, Directors, Officers, Stockholders	209			
Due from Others	210			211
Inventories:				
Livestock	212	$ REDACTED		
Meat and Meat Food Products	213			
Other Inventories	214		REDACTED	215
Advances Made on Livestock and Meat				216
Prepaid Expenses (*Rent, Insurance, Etc.*)				217
Other Current Assets				218
			TOTAL CURRENT ASSETS $	219 REDACTED

B. INVESTMENTS:

Subsidiaries and Affiliated Companies (*Section 1, Item 7 only*)	$ REDACTED	220
Other		221
	TOTAL INVESTMENTS $	222 REDACTED

C. FIXED ASSETS:

Land			$ REDACTED	223
Buildings, Equipment, and Other Fixed Assets	224	$ REDACTED		
Less Accumulated Depreciation and Amortization	225			226
			NET FIXED ASSETS $	227 REDACTED

D. OTHER ASSETS:

Notes Receivable (*Due after 1 year*)	$	228
Goodwill, Patents, Trade-marks	REDACTED	229
Other Assets (*Specify*) REDACTED		230
		231
	TOTAL OTHER ASSETS $	232 REDACTED

TOTAL ASSETS $ 233 REDACTED

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SECTION 5 – FINANCIAL INFORMATION (cont'd.)

SUBSIDIARY NAME (if applicable): Fiscal Year Ending: 4-29-01

3. BALANCE SHEET – LIABILITIES AND OWNERS' EQUITY (Numbers in Thousands)

A. CURRENT LIABILITIES:

Bank Overdraft (Per books)		$	301
Accounts Payable – Livestock		REDACTED	302
Accounts Payable – Meat and Other			303
Notes and Loans Payable (Due within 1 year):			
Due to Banks, Financing and Lending Companies	304 $		
Due to Subsidiaries and Affiliated Companies	305		
Due to Owners, Directors, Officers, Stockholders	306		
Due to Others	307	REDACTED	308
Accrued Liabilities			309
Accrued Federal and Other Income Taxes			310
Accrued Other Taxes			311
Other Current Liabilities			312
TOTAL CURRENT LIABILITIES		$	313 REDACTED

B. LONG-TERM LIABILITIES (Due after 1 year):

Due to Banks, Financing and Lending Companies		$	314
Due to Subsidiaries and Affiliated Companies		REDACTED	315
Due to Owners, Directors, Officers, Stockholders			316
Due to Others			317
TOTAL LONG-TERM LIABILITIES		$	3 REDACTED
TOTAL LIABILITIES		$	3

C. DEFERRED INCOME TAXES $ 320

D. OWNERS' EQUITY:

If Incorporated:

Capital Stock – Preferred and Common		$ REDACTED	321
Additional Paid-In Capital			322
Retained Earnings	323 REDACTED		
Less Cost of Treasury Stock	324		
Total Retained Earnings		REDACTED	325

If Unincorporated:

Owners' Capital – Net of Withdrawals		$	326
TOTAL OWNERS' EQUITY		$	327
TOTAL LIABILITIES & OWNERS' EQUITY		$	328 REDACTED

E. CONTINGENT LIABILITIES (Attach explanation)

4. ITEMS A AND B BELOW ARE TO BE COMPLETED BY PACKERS BUYING LIVESTOCK FOR SLAUGHTER. (Numbers in Thousands)

A. BOND INFORMATION

NOTE: Include Total Purchase Price of ALL Livestock Purchased

1. Total livestock purchased for feeding 401
2. Total livestock purchased for slaughter 402

TOTAL LIVESTOCK PURCHASED $ REDACTED 403

B. – ACCOUNTS RECEIVABLE AND/OR INVENTORY FINANCING ARRANGEMENT(S)

1. As of the end of the reporting period, were Accounts Receivable and/or Inventories, or any part thereof, pledged, assigned, or hypothecated as collateral under a financing or loan agreement? (If answer is "YES", complete questions 2 thru 9.)
   404 [X] YES 405 [ ] NO
   (If the answer is YES, fully explain)

2. Names and addresses of financial lending institutions having security interests:
   406 Chase Manhattan Bank
   407 New York, NY
   408
   409

3. Are Inventories collateralized under the agreement? 410 [X] YES 411 [ ] NO

4. Are Accounts Receivable collateralized under the agreement? 412 [X] YES 413 [ ] NO

5. Enter borrowing limit under the agreement: All subs not to exceed 414 REDACTED

6. Enter borrowing payable as of the end of the reporting period: All subs combined 415 $ REDACTED

7. Are any Company owners, directors, officers, or stockholders named as a guarantor under the agreement?
   416 [ ] YES 417 [X] NO 418 [ ] NOT APPLICABLE

8. If Company is a subsidiary of another, is the Parent Company named as a guarantor under the agreement?
   419 [X] YES 420 [ ] NO 421 [ ] NOT APPLICABLE

9. Restrictions and covenants under financing or loan agreement:
   (a) Minimum Cash balance to be maintained on deposit $ REDACTED 422
   (b) Minimum working capital ratio to be maintained (give ratio) 423
   (c) Others (describe) 424

10. Names and location of banks and/or livestock payments (Attach list if additional space is needed.): Bank of America, Dallas, TX
    Chase Manhattan Bank, New York, NY

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SMITHFIELD PACKING COMPANY, INC.
PACKERS AND STOCKYARD REPORT - 2001

Section 1, Item 5

Joseph W. Luter, III
Chairman and CEO
P. O. Box 447
Smithfield, VA 23430

Lewis R. Little
President & COO
18005 Days Point Road
Smithfield, VA 23430

Charles L. Pope
Chief Financial Officer
113 West Landing
Williamsburg, VA 23185

Michael H. Cole
Corporate Council
712 Botetourt Gardens
Norfolk, VA 23501

Raoul J. Baxter
Vice President, Corporate Development
140 Seville Court
Fort Mitchell, KY 41017

David R. Filson
Senior Vice President, Operations
107 The Machrie
Smithfield, VA 23430

Douglas R. Crouser
Vice President, Operations - Plant City Division
4011 Lykes Road
Plant City, FL 33567

William B. Hunter
Vice President, Sales, Smoked Meats
778 Ledford Lane
Smithfield, VA 23430

Joseph W. Luter, IV
Senior Vice President, Sales and Marketing
267 River Oaks Lane
Smithfield, VA 23430

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P. Scott Pesesky
Vice President and Controller
200 College Place Apt. 201
Norfolk, VA 23510

Michael P. Riley
Vice President, Foodservice Sales
324 Millstream Way
Williamsburg, VA 23815

Sherrie J. String
Vice President, Human Resources
104 Mariners Court
Smithfield, VA 23430

James D. Schloss
Vice President, Marketing
8057 Clubhouse Drive
Suffolk, VA 23434

Gary L. Conrad
Vice President, Logistics & Transportation
1605 Carriage House Way
Williamsburg, VA 23188

Larry A. Johnson
Vice President, General Manager
307 Lake Place
Elizabethtown, NC 28337

Joseph T. Greskevitch
Asst. Vice President, Cost Accounting
113 Pitchkettle Point Circle
Suffolk, VA 23434

James J. Krause
Asst. Vice President, Processed Meats
4513 Miarfield Arcade
Chesapeake, VA 23321

Deborah D. Moody
Asst. Vice President, Credit
16342 Courthouse Highway
Smithfield, VA 23430

John R. Moody
Asst. Vice President, Inventory Manager
16342 Courthouse Highway
Smithfield, VA 23430

Terrence M. O'Rourke
Asst. Vice President, Plant Manager, Kinston
1351 Dollard Town Road
Goldsboro, NC 27534

Paul E. Owen
Asst. Vice President, Sales, Deli Meats
106 Chrisfield Circle
Smithfield, VA 23430

Frank E. Miller
A[illegible]t. Vice President, Transportation
7458 Lewis Avenue
Gloucester, VA 23061

Greg Brown
Asst. Vice President, Fresh Meat Sales
1577 Cherry Grove Road N.
Suffolk, VA 23432

Jeffery T. Sullivan
V[illegible] President, Retail Sales
11[illegible] Picadilly Court
Anderson, SC 29625

Joseph Z. Weber
Asst. Vice President, Retail Fresh Pork
11318 Magnolia Place
Smithfield, VA 23430

Kevin L. Dawkins
A[illegible]t. Vice President, Branded Fresh Sales
27[illegible]04 Colosse Road
Carrsville, VA 23315

Angela L. Siemens
V[illegible] President, Food Safety & Quality Assurance
127 Minton Way
Smithfield, VA 23430

Keller Watts
Asst. Vice President, Smoked Meat Sales
4[illegible]dgeon Court
Smithfield, VA 23430

SMITHFIELD PACKING COMPANY, INC.
PACKERS & STOCKYARD REPORT - 2001

Section 1, Item 8

Name of Company	Location	Nature of Business	Percentage of Control By Reporting Company
Gwaltney of Smithfield, Ltd.	Smithfield, VA	Meat Processing	0
John Morrell & Co.	Cincinnati, OH	Meat Processing	0
Patrick Cudahy Incorporated	Cudahy, WI	Meat Processing	0
Brown's of Carolina	Warsaw, NC	Hog Production	0
Northside Foods, Corp.	Arnold, PA	Meat Processing	0
Circle Four Farms	Milford, UT	Hog Production	0
Schneiders Corporation	Kitchner, Ontario	Meat Processing	0
Societe Bretonne De Salaisons	Landivisiau, France	Meat Processing	0
SF Investments, Inc.	Wilmington, DE	Investments	56
Animex	Warsaw, Poland	Meat Processing	0
Carroll's Foods, Inc.	Warsaw, NC	Hog Production	0
Carroll's Foods of Virginia	Waverly, VA	Hog Production	0
Murphy Farms	Rose Hill, NC	Hog Production	0
Smithfield Inn Corp.	Smithfield, VA	Bed & Breakfast	0
Gwaltney Transportation Co.	Smithfield, VA	Transportation	0

Smithfield Packing Company
Fiscal Year 2001
Section 4

382 1,807G 43B

	Hogs		
	Smithfield	Tarheel	Brooks County
1. Beginning Inventory	REDACTED		
3. Livestock Purchases			
6. Livestock Sold			
7. Ending Inventory			
8. Total Livestock Slaughtered			
9. Carcass Merit Basis			

SMITHFIELD PACKING COMPANY, INC.
PACKERS AND STOCKYARD REPORT - 2001
Section 1 - Line 9

NAME	POSITION IN REPORTING COMPANY	POSITION AND OWNERSHIP INTEREST IN OTHER COMPANY	NAME OF OTHER COMPANY	LOCATION OF OTHER COMPANY (CITY & STATE)	NATURE OF BUSINESS OF OTHER COMPANY
Joseph W. Luter, III	Chairman & CEO	Director	Luter Packing Co.	Laurinburg, NC	Pork Processing
Joseph W. Luter, III	Chairman & CEO	Chairman & CEO	Gwaltney of Smithfield, Ltd.	Smithfield, VA	Pork Slaugh/Proc/Sales
Joseph W. Luter, III	Chairman & CEO	Chairman & CEO	Patrick Cudahy Incorporated	Cudahy, WI	Pork Proc/Sales
Joseph W. Luter, III	Chairman & CEO	Chairman & CEO	John Morrell & Co.	Cincinnati, OH	Pork Slaugh/Proc/Sales
Joseph W. Luter, III	Chairman & CEO	Chairman & CEO	Brown's of Carolina, Inc.	Warsaw, NC	Hog Production
Joseph W. Luter, III	Chairman & CEO	Chairman & CEO	Northside Foods, Inc.	Arnold, PA	Pork Proc/Sales
Joseph W. Luter, III	Chairman & CEO	Chairman & CEO	Circle Four Farms	Milford, UT	Hog Production
Joseph W. Luter, III	Chairman & CEO	Chairman & CEO	Carroll's Foods, Inc.	Warsaw, NC	Hog Production
Joseph W. Luter, III	Chairman & CEO	Chairman & CEO	Carroll's Foods of Virginia, Inc.	Waverly, VA	Hog Production
Joseph W. Luter, III	Chairman & CEO	Chairman & CEO	Murphy Farms, Inc.	Rose Hill, NC	Hog Production
Charles L. Pope	Chief Finan. Officer	Treasurer	Gwaltney of Smithfield, Ltd.	Smithfield, VA	Pork Slaugh/Proc/Sales
Charles L. Pope	Chief Finan. Officer	Treasurer	Patrick Cudahy Incorporated	Cudahy, WI	Pork Proc/Sales
Charles L. Pope	Chief Finan. Officer	Treasurer	John Morrell & Co.	Cincinnati, OH	Pork Slaugh/Proc/Sales
Charles L. Pope	Chief Finan. Officer	Treasurer	Brown's of Carolina, Inc.	Warsaw, NC	Hog Production
Charles L. Pope	Chief Finan. Officer	Treasurer	Northside Foods, Inc.	Arnold, PA	Pork Proc/Sales
Charles L. Pope	Chief Finan. Officer	Treasurer	Circle Four Farms	Milford, UT	Hog Production
Charles L. Pope	Chief Finan. Officer	Treasurer	Carroll's Foods, Inc.	Warsaw, NC	Hog Production
Charles L. Pope	Chief Finan. Officer	Treasurer	Carroll's Foods of Virginia, Inc.	Waverly, VA	Hog Production
Charles L. Pope	Chief Finan. Officer	Treasurer	Murphy Farms, Inc.	Rose Hill, NC	Hog Production
Michael H. Cole	Corporate Council	Secretary	Gwaltney of Smithfield, Ltd.	Smithfield, VA	Pork Slaugh/Proc/Sales
Michael H. Cole	Corporate Council	Secretary	Patrick Cudahy Incorporated	Cudahy, WI	Pork Proc/Sales
Michael H. Cole	Corporate Council	Secretary	John Morrell & Co.	Cincinnati, OH	Pork Slaugh/Proc/Sales
Michael H. Cole	Corporate Council	Secretary	Brown's of Carolina, Inc.	Warsaw, NC	Hog Production
Michael H. Cole	Corporate Council	Secretary	Northside Foods, Inc.	Arnold, PA	Pork Proc/Sales
Michael H. Cole	Corporate Council	Secretary	Circle Four Farms	Milford, UT	Hog Production
Michael H. Cole	Corporate Council	Secretary	Carroll's Foods, Inc.	Warsaw, NC	Hog Production
Michael H. Cole	Corporate Council	Secretary	Carroll's Foods of Virginia, Inc.	Waverly, VA	Hog Production
Michael H. Cole	Corporate Council	Secretary	Murphy Farms, Inc.	Rose Hill, NC	Hog Production