



**Enron Corp.**

**August 2001**

**ENRON CORP.**

**NYSE Stock Symbol: ENE**

**Common Dividend: \$.50**

**Shares Outstanding (Diluted): 900 Million**

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**Investor Relations Contacts:**

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**GOVERNMENT  
EXHIBIT  
4159**

Crim. No. H-04-25 (S-2)

# Definitions

## Natural Gas

<b>Btu</b>	British thermal unit. The amount of energy required to raise the temperature of one pound of water one degree Fahrenheit.
<b>MMBtu</b>	One million Btu. The standard unit of delivery for natural gas, representing energy content.
<b>Mcf</b>	1,000 cubic feet. A common measure of volume for natural gas. Used interchangeably with MMBtu, as one Mcf = one MMBtu after extraction of natural gas liquids.

## Electricity

<b>kWh</b>	Kilowatt-hour. A standard unit of electric consumption corresponding to usage of one thousand watts for one hour. A 100-watt lightbulb burning for 10 hours consumes one kWh.
<b>MWh</b>	Megawatt-hour. One thousand kWh
<b>MW</b>	Megawatt. One thousand kWh for one year (8,760 hours)
<b>GW</b>	Gigawatt. One thousand MWh for one year

## Common

<b>M</b>	One Thousand
<b>MM</b>	One Million
<b>B</b>	One Billion
<b>T</b>	One Trillion
<b>e</b>	Equivalent Units
<b>/d</b>	Per Day

## Other

<b>Bbl</b>	Barrel (of oil)
<b>MT</b>	Metric Ton

## Conversions

<b>1MMBtu</b>	=	<b>292.7 kWh</b>
<b>1Bbl(oil)</b>	=	<b>5.46 MMBtu of natural gas</b>
<b>1 gallon</b>	=	<b>3.785 liters</b>
<b>1 cubic meter of gas</b>	=	<b>.035 Mcf</b>
<b>1 MMcf</b>	=	<b>1 BBtu</b>
<b>1 Bcf</b>	=	<b>1 TBtu</b>

*This presentation includes forward-looking statements within the meaning of Section 27A of the Securities Act of 1933 and Section 21E of the Securities Exchange Act of 1934. Although Enron believes that its expectations are based on reasonable assumptions, it can give no assurance that its goals will be achieved. Important factors that could cause actual results to differ materially from those in the forward looking statements herein include success in marketing natural gas and power to wholesale customers; the ability to penetrate new retail natural gas and electricity markets, including the energy outsource market, in the United States and Europe; development of Enron's broadband network and customer demand for intermediation and content services; and conditions of the capital markets and equity markets during the periods covered by the forward looking statements.*

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ITINERARY

Lehman CEO Energy Conference  
September 4-5, 2001  
New York

MEK Pager: 800/901-5209  
PHR Pager: 800/957-8467

**Tuesday, September 4**

6:00 p.m. **Gulf Stream N5733** departs hangar for Teterboro  
Pilots: Gary Simmons, Ron Fain and Michael Boegler  
Passengers: Ken Lay, Mark Koenig and Paula Rieker  
**Note:** Rick Causey and Jim Derrick will be traveling on plane to attend  
New Power Company Board Meeting. Hotel and Transportation arrangements  
have been made by NPC.  
Fruit & Cheese Tray and Dinner

9:51 p.m. Arrive Teterboro  
FBO: Jet Aviation  
Tel: 201/462-4000, Fax: 462-4005

Transportation: Delroy sedan - Rich  
718/292-1010  
**Note:** Rick Causey and Jim Derrick have arranged for transportation separately

Hotel: The Four Seasons  
57 E. 57<sup>th</sup> Street  
New York, NY  
Tel: 212/758-5700 / Fax: 212/758-5711  
Conf: K. Lay 849382, M. Koenig 90097932 and P. Rieker 849381  
**Note:** a Package with 30 books for 1:1 is being sent to Hotel to Paula Rieker

Pilots Hotel: Marriott at Glenpointe  
201/836-0600

**Wednesday, September 5**

7:30 a.m. - **1:1 Lehman Brothers/Rick Gross & Jim Harmon (212/526-3143)**  
8:30 a.m. **Breakfast Meeting @ Four Seasons Hotel - Suite 505 on 5<sup>th</sup> Floor**  
Contact: Francine 212/893-6867

8:45 a.m. Depart The Four Seasons for The New York Hilton via Delroy sedan  
Transportation provided by Delroy (718/292-1010)

9:20 a.m. - **Ken Lay Presentation to Lehman Conference/Sutton South Room**  
9:55 a.m. The New York Hilton, 1335 Avenue of the Americas (Between 53<sup>rd</sup> St. and 54<sup>th</sup> St.)  
Tel. 212/586-7000  
20 minute presentation + 10-15 Q&A. **Media will attend**

10:00 a.m. - **Break-out Session Gibson Suite (20 minutes)**  
10:20 a.m.

11:00 a.m. - **1:1 Morgan Stanley Investment Management/Ron Silvestri (212/762-9681) + 12**

12:00 p.m. 1221 Ave. of the Americas, 22<sup>nd</sup> Floor 9 (Between 48<sup>th</sup> St. and 49<sup>th</sup> St.)

1:00p.m. - **1:1Oppenheimer Funds, Inc./Mike Levine (212/323-0877) + 6**  
2:15 p.m. **Lunch Meeting** -Two World Trade Center, 31<sup>st</sup> Floor

2:30 p.m. - **1:1 Smith Barney Asset Managemen/Kevin Struass (203/961-4843) + 10**  
3:30 p.m. **and Salomon Asset Mgmt/Michael Kagan (212/783-6324)**  
Seven World Trade Center, 37<sup>th</sup> Floor

3:30 p.m. Mr. Lay departs for 88 Pine Street meeting at 4:00 p.m.  
**Note:** A second sedan will be provided for M. Koenig and P. Rieker

4:00 p.m. - 1:1 CIBC/Bill Hyler (212/667-7048) - Koenig & Rieker  
5:00 p.m. One World Trade Center, 200 Liberty at West Street

5:00 p.m. Depart for Teterboro

6:00 p.m. Depart Teterboro for Enron hangar  
Pilots: Gary Simmons, Ron Fain and Michael Boegler  
Passengers: Ken Lay, Mark Koenig, Paula Rieker, Rick Causey and Jim Derrick  
Fruit & Cheese Tray and Dinner

8:05 p.m. Arrive Enron hangar

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1:1's

