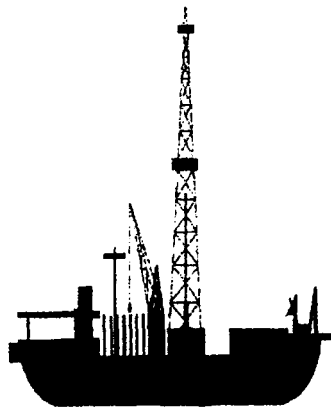


RISK ASSESSMENT AND CONTROL

ENRON NORTH AMERICA PORTFOLIO WATCH LIST UPDATE AS OF 2/14/2000



Distribution:

Baxter, Cliff
Bowen, Ray (via cc:Mail)
Buy, Rick
Donahue, Jeff (via cc:Mail)
Haedicke, Mark (via cc:Mail)
Hopley, John
Skilling, Jeff
Sutton, Joe (via cc:Mail)
Whalley, Greg

PLEASE NOTIFY RICK CARSON AT X3-3905
WITH QUESTIONS OR COMMENTS

CONFIDENTIAL

Cost & Carry Values as of 12-31-99. Market Values from Merchant Portfolio Report Dated 2-10-2000.

EXHIBIT	30659
WT:	Carson
DATE:	10-26-04
M. BOUDREAU	6/1

ECTe005214816

GOVERNMENT EXHIBIT 24587 Crim No. H 04-0025
--

RISK ASSESSMENT & CONTROL
PORTFOLIO WATCH LIST – UPDATE AS OF 2/14/2000
VALUES INDICATED ARE FOR ENRON NORTH AMERICA

2

TABLE OF CONTENTS

WATCH ASSETS		3-5
Bonne Terre Exploration	Lewis Energy Group	Oconto Falls
Cypress Exploration	Linder Energy Group	WB Oil Company
DPR Holding	LSI Specialty Corp	
Ecogas Corporation	Mariner Energy	
TROUBLED ASSETS		5-8
Brigham Exploration	Forcenergy	Kafus Industries/ Canfibre
C-Gas	Gasco Distribution	Queen Sand Resources
Carrizo Oil & Gas	Hughes Rawls	Repap
Crown Energy	Ice Drilling	Sierra Well Service
EnSerCo Offshore	Industrial Holdings	Transcoastal Marine
Eugene Offshore Holdings LLC	Inland Resources	TriPoint Inc.
LOSS ASSETS		8-9
Belco Oil & Gas	Hogan Exploration	Nakornthai Strip Mill
Costilla Energy	LycO Energy	Qualitech Steel

RESTRUCTURING GROUP ACTIVITY

In Progress / Partially Completed *	Restructurings Completed
Brigham Exploration	Carrizo Oil & Gas
C-Gas	Costilla Energy
Crown Energy	Eugene Offshore Holdings, LLC
Enserco Offshore	Forcenergy
Gasco Distribution	Ice Drilling
Hogan Exploration	Inland Resources
Hughes Rawls LLC	Repap Enterprises
Industrial Holdings	Transcoastal Marine
Kafus Industries / Canfibre	TriPoint, Inc.
LycO Energy *	Qualitech Steel
Nakornthai Strip Mill *	
Queen Sand Resources *	
Sierra Well Service	

CONFIDENTIAL

2

FCIe005214817

