Collateral Valuation

Chase

29-Jun-01

Stock Price Assumptions	
Enron	$49.10
Compaq	$15.32

$15.0 Million Non Purpose Credit Line

STOCK	Symbol	Certif. No.	Shares		Value	Ownership
Enron Corp	ENE	HC153831	26,017	$	1,277,435	Personal
Enron Corp	ENE	HC163113	90,750	$	4,455,825	Personal
Enron Corp	ENE	HC167352	41,019	$	2,014,033	Personal
Enron Corp	ENE	HC167358	41,165	$	2,021,202	Personal
Enron Corp	ENE	HC167359	41,909	$	2,057,732	Personal
		Total ENE	**240,860**	$	11,826,226	97.5%
			214,843			
Compaq	CPQ	BB125523	20,000	$	306,400	Personal
		Total CPQ	**20,000**	$	306,400	2.5%
		Total Value of Collateral		$	12,132,626	

LTV	**75%**
AVAILABLE BALANCE	**$9,099,470**
Funded	**($7,042,000)**
REMAINING BALANCE	**$2,057,470**

LOC_010629
8/7/2002

GOVERNMENT EXHIBIT
24213
Crim No. H 04-0025

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