

Ken and Linda Lay
Balance Sheet Comparison
June 30, 2000

	<u>5/31/00</u>	<u>6/30/00</u>	<u>Variance</u>	
Current Assets	4,275,942	4,646,852	370,910	New TCW Accounts
Marketable Investments				
Com & Pref Stocks	143,891,543	136,428,801	(7,462,742)	ENE dec. \$8.375 from pr. Mo.; New TCW Accts-\$1M Cash & from sale, eVelocity Corp.
Executive Stock Options	135,153,475	111,627,137	(23,526,338)	ENE dec. \$8.375 from pr. Mo.
Bonds	236,075	298,606	62,531	Photofete.com note
Mutual Funds	14,896,774	13,467,619	(1,429,155)	Sold some TCW Select Equity & Aggressive Growth shares
Partnerships (Family)*	53,905,585	47,962,388	(5,943,197)	ENE dec. \$8.375 from pr. Mo.; CPQ dec. \$.625 from pr. Mo.
Long Term Investments	38,189,728	39,301,084	1,111,356	Chase Ptrs, Lazard Tech Pts, Vanguard II
Retirement/Deferred Assets	61,556,102	60,366,344	(1,189,758)	ENE dec. \$8.375 from pr. Mo.;
Personal Non Earning Assets	2,579,775	2,659,604	79,829	
Current Liabilities	(63,583,460)	(71,402,844)	(7,819,384)	\$2,750,000 add'l to Manulife, new investments, interest exp
Long Term Liabilities	(104,622,281)	(89,860,778)	14,761,503	Decrease in Def. Tax Liability as a result of dec stock opt value
Business Liabilities	<u>(195,047)</u>	<u>(206,299)</u>	<u>(11,252)</u>	
NET WORTH	<u>\$ 286,284,212</u>	<u>\$ 255,288,514</u>	<u>(30,995,698)</u>	

CONTINGENT LIABILITIES:

Ken and Linda have guaranteed a mortgage in the amount of \$900,000 maturing on January 1, 2014 with an interest rate of 6.88% at Bank of America for their daughter, Robyn Vermeil. This loan is collateralized by property appraised at \$965,000 as of December 9, 1998.

Ken has also guaranteed three unsecured notes in the amounts of \$183,900 maturing on Aug. 27, 2000 and \$101,319 plus \$145,374 maturing on Sept. 25, 2000 (totaling \$246,693) at an interest rate of 30-Day LIBOR +1.5% at Bank of America for his sister, Sharon Lay.

Linda has guaranteed a note secured by a 2000 Toyota Avalon in the amount of \$26,949.

The outstanding commitments for various investments equal \$ 19,686,270.

* Value based on FMV of partnership assets. No discount for partnership interest is shown.

LAY-G39 0089

GOVERNMENT EXHIBIT 216
Crim. No. H-04-25 (S-2)

List of Outstanding Commitments

As of June 30, 2000

PERSONAL	Total Commitment	Total Invested	Outstanding Commitment
Capricorn Investors II LP	500,000	476,415	23,585
Capricorn Investors III LP	750,000	284,672	465,328
Carson Private European Fund	1,500,000	1,050,000	450,000
Chase Cap Ptrs Private Eq Fund	5,000,000	767,010	4,232,990
Corporate Opportunities Funds	750,000	225,000	525,000
Environmental Opportunities Fund	500,000	475,000	25,000
Environmental Opportunities II Fund	400,000	168,000	232,000
Lazard Technology Partners II LP	1,000,000	142,633	857,367
Vanguard VII LP	3,000,000	300,000	2,700,000
Westbridge Ventures, L.P.	1,000,000		1,000,000
SUBTOTAL	\$ 14,400,000	\$ 3,888,730	\$ 10,511,270

List of Scheduled Commitments:

Houston NFL Holdings	11,675,000	2,500,000	9,175,000
(Offset by Credit Facility at Bank of Am)			
TOTAL	\$ 26,075,000	\$ 6,388,730	\$ 19,686,270

KLL & LPL INVESTMENTS, LTD.	Total Commitment	Total Invested	Outstanding Commitment
Capricorn Investors III LP	250,000	94,891	155,109
Carson Private Capital IV (Hicks Muse)	1,000,000	900,000	100,000
DLJ Millennium Partners LP	250,000	237,500	12,500
G S Private Equity Partners LP	2,000,000	1,221,889	778,111
Lazard Technology Partners II LP	500,000	71,318	428,682
Sevin Rosen VI Affiliates	50,000	37,500	12,500
TCW/Hines Emerging Markets R E	1,000,000	150,186	849,814
TCW Taiwain Special Opportunity II	500,000	500,000	-
Vanguard VII LP	2,000,000	200,000	1,800,000
Westbridge Ventures, L.P.	500,000		500,000
TOTAL	\$ 8,050,000	\$ 3,413,284	\$ 4,636,716

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Kenneth L. & Linda P. Lay
BALANCE SHEET ANALYSIS
As of: June 30, 2000

	<u>Balance</u>	<u>% of Total Assets</u>	<u>% of Working Assets</u>
ASSETS			
CURRENT ASSETS			
Cash on Hand:			
CASH ON HAND/BJONES	52.43	.0%	.0
CASH ON HAND/SK	35.89	.0%	.0
CASH ON HAND/PSTOKES	1,943.62	.0%	.0
CASH ON HAND/MSTURGIS	198.18	.0%	.0
CASH ON HAND/LEONA	381.63	.0%	.0
CASH ON HAND/PRAKER	300.00	.0%	.0
Total Cash on Hand:	2,911.75	.0%	.0
Checking Accounts:			
BANK OF AMERICA 0707	81,266.60	.0%	.0
BANK OF AMER/LPL PROP	12,443.23	.0%	.0
BANK OF AMER/STOKES	3,252.53	.0%	.0
CHASE BANK CHECKING	94.50	.0%	.0
VECTRA BANK	4,903.90	.0%	.0
UNITY 109-900	4,901.66	.0%	.0
Total Checking Accounts:	106,862.42	.0%	.0
Money Market Accounts:			
WASHINGTON DC ACCT	90,000.00	.0%	.0
Total Money Market Accounts:	90,000.00	.0%	.0
Brokerage Accounts:			
CHARLES SCH-CAPROCK/SCH-CR	56,126.58	.0%	.0
GOLDMAN SACHS/GS-61	49,203.39	.0%	.0
GOLDMAN SACHS/GS-42	78,681.06	.0%	.0
PAINE WEBBER MMA/PW-KLL	10,452.78	.0%	.0
PAINE WEBBER CYPRESS/PW-98	-140.06	.0%	.0
PAINE WEBBER HB/PW-38	44,580.16	.0%	.0
SANDERS MORRIS MMA/SMH-JT	.98	.0%	.0
TCW CONC CORE ACCT	50,325.64	.0%	.0
TCW MID CAP ACCT	105,918.09	.0%	.0
WATERHOUSE SEC-MMA/WSI	1,050.67	.0%	.0
Total Brokerage Accounts:	396,199.29	.1%	.1
Savings Accounts:			
ENRON CREDIT UNION/KLL	44.85	.0%	.0
Total Savings Accounts:	44.85	.0%	.0
Treasury Bills:			
SAVINGS BONDS	2,400.00	.0%	.0
Total Treasury Bills:	2,400.00	.0%	.0

