

Ken and Linda Lay
Balance Sheet Comparison
July 31, 2000

	<u>6/30/00</u>	<u>7/31/00</u>	<u>Variance</u>	
Current Assets	4,646,852	7,451,062	2,804,210	New Morgan Stanley Acct.;
				New Eagle Global Acct.;
Marketable Investments				Loan to Liz & Jose Luis
Com & Pref Stocks	136,428,801	152,368,882	15,940,081	ENE inc. \$9.125 from pr. Mo.;
				CPQ inc. \$2.50 from pr. Mo.
Executive Stock Options	111,627,137	137,355,324	25,728,187	ENE inc. \$9.125 from pr. Mo.;
				CPQ inc. \$2.50 from pr. Mo.
Bonds	298,606	298,606	-	
Mutual Funds	13,467,619	13,061,921	(405,698)	Dec across the board in funds
Partnerships (Family)*	47,962,388	55,333,197	7,370,809	ENE inc. \$9.125 from pr. Mo.;
				CPQ inc. \$2.50 from pr. Mo.
Long Term Investments	39,301,084	39,560,376	259,292	Earnest \$-Aspen3, Lazard
				Capital Call, Appreciation
Retirement/Deferred Assets	60,366,344	65,429,262	5,062,918	ENE inc. \$9.125 from pr. Mo.
Personal Non Earning Assets	2,659,604	2,684,149	24,545	
Current Liabilities	(71,402,844)	(76,390,263)	(4,987,419)	New investments & expenses
Long Term Liabilities	(89,860,778)	(105,831,222)	(15,970,444)	Increase in Def. Tax Liability as
				a result of inc stock opt value
Business Liabilities	<u>(206,299)</u>	<u>(217,137)</u>	<u>(10,838)</u>	
NET WORTH	<u>\$ 255,288,514</u>	<u>\$ 291,104,157</u>	35,815,643	

CONTINGENT LIABILITIES:

Ken and Linda have guaranteed a mortgage in the amount of \$900,000 maturing on January 1, 2014 with an interest rate of 6.88% at Bank of America for their daughter, Robyn Vermeil. This loan is collateralized by property appraised at \$965,000 as of December 9, 1998.

Ken has also guaranteed three unsecured notes in the amounts of \$183,900 maturing on Aug. 27, 2000 and \$101,319 plus \$145,374 maturing on Sept. 25, 2000 (totaling \$246,693) at an interest rate of 30-Day LIBOR +1.5% at Bank of America for his sister, Sharon Lay.

Linda has guaranteed a note secured by a 2000 Toyota Avalon in the amount of \$26,949.

The outstanding commitments for various investments total \$ 19,652,719.

* Value based on FMV of partnership assets. No discount for partnership interest is shown.

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List of Outstanding Commitments
As of July 31, 2000

PERSONAL	Total Commitment	Total Invested	Outstanding Commitment
Capricorn Investors II LP	500,000	476,415	23,585
Capricorn Investors III LP	750,000	284,672	465,328
Carson Private European Fund	1,500,000	1,050,000	450,000
Chase Cap Ptrs Private Eq Fund	5,000,000	767,010	4,232,990
Corporate Opportunities Funds	750,000	225,000	525,000
Environmental Opportunities Fund	500,000	475,000	25,000
Environmental Opportunities II Fund	400,000	168,000	232,000
Lazard Technology Partners II LP	1,000,000	176,184	823,816
Vanguard VII LP	3,000,000	300,000	2,700,000
Westbridge Ventures, L.P.	1,000,000		1,000,000
SUBTOTAL	\$ 14,400,000	\$ 3,922,281	\$ 10,477,719

List of Scheduled Commitments:

Houston NFL Holdings	11,675,000	2,500,000	9,175,000
(Offset by Credit Facility at Bank of Am)			
TOTAL	\$ 26,075,000	\$ 6,422,281	\$ 19,652,719

KLL & LPL INVESTMENTS, LTD.	Total Commitment	Total Invested	Outstanding Commitment
Capricorn Investors III LP	250,000	94,891	155,109
Carson Private Capital IV (Hicks Muse)	1,000,000	900,000	100,000
DLJ Millennium Partners LP	250,000	237,500	12,500
G S Private Equity Partners LP	2,000,000	1,221,889	778,111
Lazard Technology Partners II LP	500,000	88,093	411,907
Sevin Rosen VI Affiliates	50,000	37,500	12,500
TCW/Hines Emerging Markets R E	1,000,000	242,770	757,230
TCW Taiwan Special Opportunity II	500,000	500,000	-
Vanguard VII LP	2,000,000	200,000	1,800,000
Westbridge Ventures, L.P.	500,000		500,000
TOTAL	\$ 8,050,000	\$ 3,522,643	\$ 4,527,357

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Kenneth L. & Linda P. Lay
BALANCE SHEET ANALYSIS
As of: July 31, 2000

	<u>Balance</u>	<u>% of Total Assets</u>	<u>% of Working Assets</u>
ASSETS			
CURRENT ASSETS			
Cash on Hand:			
CASH ON HAND/BJONES	-21.83	.0%	.0
CASH ON HAND/SK	177.48	.0%	.0
CASH ON HAND/PSTOKES	230.90	.0%	.0
CASH ON HAND/MSTURGIS	198.18	.0%	.0
CASH ON HAND/LEONA	381.63	.0%	.0
CASH ON HAND/PRAKER	300.00	.0%	.0
Total Cash on Hand:	<u>1,266.36</u>	.0%	.0
Checking Accounts:			
BANK OF AMERICA 0707	73,685.21	.0%	.0
BANK OF AMER/LPL PROP	29,452.91	.0%	.0
BANK OF AMER/STOKES	6,540.21	.0%	.0
CHASE BANK CHECKING	94.50	.0%	.0
VECTRA BANK	2,460.49	.0%	.0
UNITY 109-900	183.01	.0%	.0
Total Checking Accounts:	<u>112,416.33</u>	.0%	.0
Money Market Accounts:			
WASHINGTON DC ACCT	90,000.00	.0%	.0
Total Money Market Accounts:	<u>90,000.00</u>	.0%	.0
Brokerage Accounts:			
CHARLES SCH-CAPROCK/SCH-CR	79,250.62	.0%	.0
GOLDMAN SACHS/GS-61	30,023.10	.0%	.0
GOLDMAN SACHS/GS-42	232,042.98	.0%	.0
MORGAN STANLEY MMA/MS-55	825,243.84	.2%	.2
PAINE WEBBER MMA/PW-KLL	10,501.56	.0%	.0
PAINE WEBBER CYPRESS/PW-98	838.04	.0%	.0
PAINE WEBBER HB/PW-38	9,717.02	.0%	.0
PAINE WEBBER EGA/PW-11	1,290,627.26	.3%	.3
SANDERS MORRIS MMA/SMH-JT	.98	.0%	.0
TCW CONC CORE ACCT	99,353.32	.0%	.0
TCW MID CAP ACCT	57,846.83	.0%	.0
WATERHOUSE SEC-MMA/WSI	1,055.15	.0%	.0
Total Brokerage Accounts:	<u>2,636,500.70</u>	.6%	.6
Savings Accounts:			
ENRON CREDIT UNION/KLL	44.85	.0%	.0
Total Savings Accounts:	<u>44.85</u>	.0%	.0
Treasury Bills:			
SAVINGS BONDS	2,400.00	.0%	.0

