

**Ken and Linda Lay**  
**Balance Sheet Comparison**  
**September 30, 2000**

	<u>8/31/00</u>	<u>9/30/00</u>	<u>Variance</u>	
<b>Current Assets</b>	6,448,514	6,199,019	(249,495)	ENE Payable pd; TDH pd notes; new RRH note rec.;MS did not invest all new \$; stock trades
<b>Marketable Investments</b>				
<b>Com &amp; Pref Stocks</b>	179,833,729	181,443,462	1,609,733	ENE inc. \$2.75 from pr. Mo.; CPQ dec. \$6.48 from pr. Mo.; Morgan Stanley inc in acct
<b>Executive Stock Options</b>	159,829,792	166,689,893	6,860,101	ENE inc. \$2.75 from pr. Mo.; CPQ dec. \$6.48 from pr. Mo.
<b>Bonds</b>	301,200	301,200	-	
<b>Mutual Funds</b>	14,603,626	13,714,752	(888,874)	Decrease in GS Exchange Fund
<b>Partnerships (Family)*</b>	65,155,845	66,282,263	1,126,418	
<b>Long Term Investments</b>	47,157,619	47,265,085	107,466	Corporate Opport. Fund
<b>Retirement/Deferred Assets</b>	72,996,969	73,856,822	859,853	Increases in ENE and LLY
<b>Personal Non Earning Assets</b>	2,799,861	2,896,064	96,203	
<b>Current Liabilities</b>	(80,882,239)	(83,134,111)	(2,251,872)	Interest Expense, \$1.25M added to Morgan Stanley acct.
<b>Long Term Liabilities</b>	(127,218,396)	(131,376,846)	(4,158,450)	Increase in Def. Tax Liability,
<b>Business Liabilities</b>	<u>(228,026)</u>	<u>(240,326)</u>	<u>(12,300)</u>	
<b>NET WORTH</b>	<u>\$ 340,798,494</u>	<u>\$ 343,897,277</u>	3,098,783	

**CONTINGENT LIABILITIES:**

Ken and Linda have guaranteed a mortgage in the amount of \$900,000 maturing on January 1, 2014 with an interest rate of 6.88% at Bank of America for their daughter, Robyn Vermeil. This loan is collateralized by property appraised at \$965,000 as of December 9, 1998.

Ken has also guaranteed two secured notes in the amounts of \$183,900 maturing on Aug. 27, 2000 (process of renewal), and \$275,000 maturing 8/14/01 with an interest rate of 30-Day LIBOR + 1.5% for his sister, Sharon Lay. These loans are collateralized by residential real estate.

Linda has guaranteed a note secured by a 2000 Toyota Avalon in the amount of \$26,949 and a note secured by a 2001 Toyota in the amount of \$19,381.

The outstanding commitments for various investments total \$ 21,895,491.

\* Value based on FMV of partnership assets. No discount for partnership interest is shown.

LAY-G39 0057

**List of Outstanding Commitments**  
As of September 30, 2000

<b>PERSONAL</b>	<b>Total Commitment</b>	<b>Total Invested</b>	<b>Outstanding Commitment</b>
Capricorn Investors II LP	500,000	476,415	23,585
Capricorn Investors III LP	750,000	284,672	465,328
Carson Private European Fund	1,500,000	1,050,000	450,000
Chase Cap Ptrs Private Eq Fund	5,000,000	1,073,260	3,926,740
Corporate Opportunities Funds	750,000	375,000	375,000
Environmental Opportunities Fund	500,000	475,000	25,000
Environmental Opportunities II Fund	400,000	168,000	232,000
Lazard Technology Partners II LP	1,000,000	327,162	672,838
Murphree Venture Partners V, LP	500,000		500,000
Sterling Group Partners I, L.P.	2,500,000		2,500,000
Vanguard VII LP	3,000,000	300,000	2,700,000
Westbridge Ventures, L.P.	1,000,000	150,000	850,000
<b>SUBTOTAL</b>	<b>\$ 17,400,000</b>	<b>\$ 4,679,509</b>	<b>\$ 12,720,491</b>

List of Scheduled Commitments:

Houston NFL Holdings	11,675,000	2,500,000	9,175,000
(Offset by Credit Facility at Bank of Am)			
<b>TOTAL</b>	<b>\$ 29,075,000</b>	<b>\$ 7,179,509</b>	<b>\$ 21,895,491</b>

<b>KLL &amp; LPL INVESTMENTS, LTD.</b>	<b>Total Commitment</b>	<b>Total Invested</b>	<b>Outstanding Commitment</b>
Capricorn Investors III LP	250,000	94,891	155,109
Carson Private Capital IV (Hicks Muse)	1,000,000	900,000	100,000
DLJ Millennium Partners LP	250,000	237,500	12,500
G S Private Equity Partners LP	2,000,000	1,270,655	729,345
Lazard Technology Partners II LP	500,000	163,582	336,418
Murphree Venture Partners V, LP	500,000		500,000
Sevin Rosen VI Affiliates	50,000	37,500	12,500
Sterling Group Partners I, L.P.	2,500,000		2,500,000
TCW/Hines Emerging Markets R E	1,000,000	242,770	757,230
Vanguard VII LP	2,000,000	200,000	1,800,000
Westbridge Ventures, L.P.	500,000	75,000	425,000
<b>TOTAL</b>	<b>\$ 10,550,000</b>	<b>\$ 3,221,898</b>	<b>\$ 7,328,102</b>

**Kenneth L. & Linda P. Lay**  
**BALANCE SHEET ANALYSIS**  
**As of: September 30, 2000**

	<u>Balance</u>	<u>% of Total Assets</u>	<u>% of Working Assets</u>
<u>ASSETS</u>			
<b>CURRENT ASSETS</b>			
Cash on Hand:			
CASH ON HAND/BJONES	-41.38	.0%	.0
CASH ON HAND/SK	258.34	.0%	.0
CASH ON HAND/PSTOKES	23.21	.0%	.0
CASH ON HAND/MSTURGIS	199.29	.0%	.0
CASH ON HAND/LEONA	381.63	.0%	.0
CASH ON HAND/PRAKER	300.00	.0%	.0
Total Cash on Hand:	<u>1,121.09</u>	.0%	.0
Checking Accounts:			
BANK OF AMERICA 0707	66,127.69	.0%	.0
BANK OF AMER/LPL PROP	2,890.34	.0%	.0
BANK OF AMER/STOKES	1,202.51	.0%	.0
CHASE BANK CHECKING	344.50	.0%	.0
VECTRA BANK	3,394.26	.0%	.0
UNITY 109-900	7,250.93	.0%	.0
Total Checking Accounts:	<u>81,210.23</u>	.0%	.0
Money Market Accounts:			
WASHINGTON DC ACCT	90,000.00	.0%	.0
Total Money Market Accounts:	<u>90,000.00</u>	.0%	.0
Brokerage Accounts:			
CHARLES SCH-CAPROCK/SCH-CR	38,308.59	.0%	.0
GOLDMAN SACHS/GS-61	70,228.82	.0%	.0
GOLDMAN SACHS/GS-42	375,969.50	.1%	.1
MORGAN STANLEY MMA/MS-36	594,368.19	.1%	.1
MORGAN STANLEY MMA/MS-57	19.47	.0%	.0
PAINE WEBBER MMA/PW-22	13,935.56	.0%	.0
PAINE WEBBER CYPRESS/PW-43	-14,808.71	.0%	.0
PAINE WEBBER HB/PW-65	16,710.84	.0%	.0
PAINE WEBBER EGA/PW-11	100,452.82	.0%	.0
SANDERS MORRIS MMA/SMH-JT	809.41	.0%	.0
TCW CONC CORE ACCT	9,284.98	.0%	.0
TCW MID CAP ACCT	74,062.47	.0%	.0
WATERHOUSE SEC-MMA/WSI	1,064.94	.0%	.0
Total Brokerage Accounts:	<u>1,280,406.88</u>	.2%	.2
Savings Accounts:			
ENRON CREDIT UNION/KLL	45.15	.0%	.0
Total Savings Accounts:	<u>45.15</u>	.0%	.0
Treasury Bills:			

