

Ken and Linda Lay
Balance Sheet Comparison
October 31, 2000

	<u>9/30/00</u>	<u>10/31/00</u>	<u>Variance</u>	
Current Assets	6,199,019	6,682,818	483,799	New loans to TDH net of funds invested in broker accounts
Marketable Investments				
Com & Pref Stocks	181,443,462	176,282,268	(5,161,194)	ENE dec. \$5.56 from pr. Mo.; CPQ inc. \$2.81 from pr. Mo.
Executive Stock Options	166,689,893	152,050,868	(14,639,025)	ENE dec. \$5.56 from pr. Mo.; CPQ inc. \$2.81 from pr. Mo.
Bonds	301,200	301,200	-	
Mutual Funds	13,714,752	11,029,849	(2,684,903)	Sold Funds-PW Strategy & MunderNet
Partnerships (Family)*	66,282,263	61,831,489	(4,450,774)	
Long Term Investments	47,265,085	47,935,395	670,310	SRE Properties
Retirement/Deferred Assets	73,856,822	69,764,646	(4,092,176)	Decrease in ENE
Personal Non Earning Assets	2,896,064	3,024,977	128,913	
Current Liabilities	(83,134,111)	(88,914,329)	(5,780,218)	TNPC, Inc., Juniper, MV Partners Acoustics, Hostcentric, eVelocity, expenses
Long Term Liabilities	(131,376,846)	(121,520,453)	9,856,393	Decrease in Def. Tax Liability,
Business Liabilities	<u>(240,326)</u>	<u>(251,687)</u>	<u>(11,361)</u>	
NET WORTH	<u>\$ 343,897,277</u>	<u>\$ 318,217,042</u>	<u>(25,680,235)</u>	

CONTINGENT LIABILITIES:

Ken and Linda have guaranteed a mortgage in the amount of \$900,000 maturing on January 1, 2014 with an interest rate of 6.88% at Bank of America for their daughter, Robyn Vermeil. This loan is collateralized by property appraised at \$965,000 as of December 9, 1998.

Ken has also guaranteed three secured notes in the amounts of \$183,900 maturing on February 28, 2001, \$250,000 and \$275,000 maturing on October 23, 2001 with an interest rate of 30-Day LIBOR + 1.5% for his sister, Sharon Lay. These loans are collateralized by residential real estate.

Linda has guaranteed a note secured by a 2000 Toyota Avalon in the amount of \$26,949 and a note secured by a 2001 Toyota in the amount of \$19,381.

The outstanding commitments for various investments total \$ 23,855,491.

* Value based on FMV of partnership assets. No discount for partnership interest is shown.

LAY-G39 0046

**GOVERNMENT
EXHIBIT
220**

Crim. No. H-04-25 (S-2)

List of Outstanding Commitments
As of October 31, 2000

PERSONAL	Total Commitment	Total Invested	Outstanding Commitment
Capricorn Investors II LP	500,000	476,415	23,585
Capricorn Investors III LP	750,000	284,672	465,328
Carson Private European Fund	1,500,000	1,050,000	450,000
Chase Cap Ptrs Private Eq Fund	5,000,000	1,073,260	3,926,740
Corporate Opportunities Funds	750,000	375,000	375,000
Environmental Opportunities Fund	500,000	475,000	25,000
Environmental Opportunities II Fund	400,000	168,000	232,000
Lazard Technology Partners II LP	1,000,000	327,162	672,838
Murphree Venture Partners V, LP	500,000		500,000
SRE Properties Partnership No. 1, L.P.	2,500,000	540,000	1,960,000
Sterling Group Partners I, L.P.	2,500,000		2,500,000
Vanguard VII LP	3,000,000	300,000	2,700,000
Westbridge Ventures, L.P.	1,000,000	150,000	850,000
<i>SUBTOTAL</i>	\$ 19,900,000	\$ 5,219,509	\$ 14,680,491

List of Scheduled Commitments:

Houston NFL Holdings	11,675,000	2,500,000	9,175,000
(Offset by Credit Facility at Bank of Am)			
<i>TOTAL</i>	\$ 31,575,000	\$ 7,719,509	\$ 23,855,491

KLL & LPL INVESTMENTS, LTD.	Total Commitment	Total Invested	Outstanding Commitment
Capricorn Investors III LP	250,000	94,891	155,109
Carson Private Capital IV (Hicks Muse)	1,000,000	900,000	100,000
DLJ Millennium Partners LP	250,000	237,500	12,500
G S Private Equity Partners LP	2,000,000	1,359,408	640,592
Lazard Technology Partners II LP	500,000	163,582	336,418
Murphree Venture Partners V, LP	500,000		500,000
Sevin Rosen VI Affiliates	50,000	37,500	12,500
SRE Properties Partnership No. 1, L.P.	2,500,000	540,000	1,960,000
Sterling Group Partners I, L.P.	2,500,000		2,500,000
TCW/Hines Emerging Markets R E	1,000,000	365,566	634,434
Vanguard VII LP	2,000,000	200,000	1,800,000
Westbridge Ventures, L.P.	500,000	75,000	425,000
<i>TOTAL</i>	\$ 13,050,000	\$ 3,973,447	\$ 9,076,553

LAY-G39 0047

November 16, 2000

Kenneth L. & Linda P. Lay
BALANCE SHEET ANALYSIS
As of: October 31, 2000

	<u>Balance</u>	<u>% of Total Assets</u>	<u>% of Working Assets</u>
<u>ASSETS</u>			
CURRENT ASSETS			
Cash on Hand:			
CASH ON HAND/SK	198.46	.0%	.0
CASH ON HAND/PSTOKES	304.42	.0%	.0
CASH ON HAND/MSTURGIS	199.29	.0%	.0
CASH ON HAND/LEONA	381.63	.0%	.0
CASH ON HAND/PRAKER	300.00	.0%	.0
Total Cash on Hand:	<u>1,383.80</u>	.0%	.0
Checking Accounts:			
BANK OF AMERICA 0707	4,431.38	.0%	.0
BANK OF AMER/LPL PROP	15,963.30	.0%	.0
BANK OF AMER/STOKES	2,245.29	.0%	.0
CHASE BANK CHECKING	344.50	.0%	.0
VECTRA BANK	2,154.30	.0%	.0
UNITY 109-900	2,668.60	.0%	.0
Total Checking Accounts:	<u>27,807.37</u>	.0%	.0
Money Market Accounts:			
WASHINGTON DC ACCT	90,000.00	.0%	.0
Total Money Market Accounts:	<u>90,000.00</u>	.0%	.0
Brokerage Accounts:			
CHARLES SCH-CAPROCK/SCH-CR	48,027.93	.0%	.0
GOLDMAN SACHS/GS-61	96,873.32	.0%	.0
GOLDMAN SACHS/GS-42	150,487.40	.0%	.0
MORGAN STANLEY MMA/MS-36	138,461.68	.0%	.0
MORGAN STANLEY MMA/MS-57	34,998.83	.0%	.0
PAINE WEBBER MMA/PW-22	59.94	.0%	.0
PAINE WEBBER CYPRESS/PW-43	2,869.42	.0%	.0
PAINE WEBBER HB/PW-65	19,517.55	.0%	.0
PAINE WEBBER EGA/PW-11	101,393.37	.0%	.0
SANDERS MORRIS MMA/SMH-JT	.20	.0%	.0
TCW CONC CORE ACCT	23,363.18	.0%	.0
TCW MID CAP ACCT	50,151.02	.0%	.0
WATERHOUSE SEC-MMA/WSI	1,070.05	.0%	.0
Total Brokerage Accounts:	<u>667,273.89</u>	.1%	.1
Savings Accounts:			
ENRON CREDIT UNION/KLL	45.15	.0%	.0
Total Savings Accounts:	<u>45.15</u>	.0%	.0
Treasury Bills:			
SAVINGS BONDS	1,800.00	.0%	.0

