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**REGULATION U TRAINING
FOR THE PRIVATE BANK LENDERS
AUGUST 1996**

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This training has been developed to
respond to legal questions that
have been and continue to be presented
to the Commercial Loan Legal Gateway

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TABLE OF CONTENTS

	PAGES
TABLE OF CONTENTS	(i)
INTRODUCTION: OBJECTIVES, GOALS AND SUMMARY.....	1-2
WHO IS THE CUSTOMER?.....	3
REGULATION U PURPOSE STATEMENT	3
DEFINITION OF "MARGIN STOCK"	4
DEFINITION OF "INDIRECTLY SECURED".....	5
REPORTING REQUIREMENT IS THE LOAN SECURED DIRECTLY OR INDIRECTLY BY MARGIN STOCK	6
FORM U-1	7-8
DEFINITIONS: "PURPOSE CREDIT"	9
"CARRYING".....	9
SINGLE CREDIT RULE	10
GENERAL REQUIREMENTS OF CREDIT RESTRICTIONS.....	11
MIXED COLLATERAL LOANS	12
MAXIMUM LOAN VALUE.....	12
DEFINITION OF CURRENT MARKET VALUE.....	13
GOOD FAITH	13
GENERAL DISCUSSION AND NOTES.....	14-15
CLASS EXAMPLE QUESTIONS	16
ANSWERS:	
EXAMPLE 1	17
EXAMPLE 2.....	18
EXAMPLE 3.....	19
EXAMPLE 4.....	20
FLOW CHART: COLLATERAL MAINTENANCE REQUIREMENTS	21-23
CASE STUDIES AND PROBLEMS.....	24-28

(i)

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EXHIBITS:

- EXHIBIT 1LOAN POLICY
- EXHIBIT 2BOB BISHOP MEMO DATED JUNE 14, 1996
- EXHIBIT 3REGULATION U
- EXHIBIT 4PROPOSED AMENDMENT TO REGULATION U

(ii)

