



**NOTICE REGARDING THE UNITED STATES TRUSTEE PROGRAM'S  
NEW CHAPTER 11 PERIODIC REPORTS (28 C.F.R. § 58.8)  
(Effective June 21, 2021)**

The Office of the United States Trustee, Region 15, San Diego, will be hosting a virtual learning event for practitioners via Microsoft® Teams. This is a free event. However, registration is required. The sessions will be identical. To register, please email us at [USTP.Region15@usdoj.gov](mailto:USTP.Region15@usdoj.gov) no later than two business days before the session you wish to attend and identify the session you wish to attend:

Wednesday, June 2, 2021 at 12:00 PM PST or, Monday, June 14, 2021 at 1:00 PM PST

An email with a link and instructions will be sent to registered attendees prior to the training.

On December 21, 2020, the U.S. Trustee Program (USTP) promulgated a final rule, “Procedures for Completing Uniform Periodic Reports in Non-Small Business Cases Filed Under Chapter 11 of Title 11” (hereinafter referred to as the “Final Rule”)<sup>1</sup>. The Final Rule, which is authorized by 28 U.S.C. § 589b, requires that chapter 11 debtors in possession and trustees — other than small business debtors<sup>2</sup> — file monthly operating reports (MORs) and post-confirmation reports (PCRs) using streamlined, data-embedded, uniform forms in every case in every judicial district where the USTP operates.

The Final Rule will become effective for all reports filed on or after June 21, 2021. Before the effective date, the USTP encourages bankruptcy professionals to learn more about the Final Rule and forms and to be ready to file data-embedded MORs and PCRs after June 21, 2021.

The uniform forms and instructions for use and filing, which may be periodically updated prior to the effective date, are available on the USTP’s website: <https://www.justice.gov/ust/chapter-11-operating-reports>

Each report must be filed with the bankruptcy court no later than the 21st day of the month immediately following the covered reporting period. Debtors in possession (DIP) should confer with local USTP representatives early in the case, whether at the initial debtor interview or some other initial meeting, to discuss the DIP’s reporting capabilities and the supplemental documentation that the DIP may be required to file in conjunction with the reports.

Sincerely,

Tiffany L. Carroll,  
Acting United States Trustee, Region 15

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<sup>1</sup> 28 C.F.R. § 58.8.

<sup>2</sup> Small business and subchapter V debtors (including those covered by the temporarily expanded debt limits) file MORs on official forms promulgated by the Judicial Conference of the United States. See 11 U.S.C. §§ 308, 1187; Fed. R. Bankr. P. 2015 (a)(6); Official Bankruptcy Form 425C. Contact the U.S. Trustee in the district in which the case is pending for further instructions regarding post-confirmation reporting requirements in small business and subchapter V cases.