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UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF CALIFORNIA

In re:

Case No:
Chapter 11

Debtor(s) _____/

QUARTERLY POSTCONFIRMATION REPORT
FOR THE QUARTER ENDING _____^{1/}

The Revested Debtor hereby submits the following postconfirmation report for this calendar quarter:

- 1. Date of Entry of Order Confirming Plan: _____
- 2. Cash balance at the beginning of quarter: \$ _____
- Total Receipts during this quarter: \$ _____
- Total disbursements during this quarter: \$ _____
- Cash balance at the end of this quarter: \$ _____
- 3. Payments made pursuant to the Plan: \$ _____
- Total paid this quarter: \$ _____
- Total payments to be made pursuant to the Plan: \$ _____
- Cumulative paid to date: \$ _____
- Balance remaining to be made under the Plan: \$ _____

^{1/}First Report shall be filed for the portion of the calendar quarter from the date of confirmation to the end of the quarter. Subsequent reports shall be filed at the expiration of each calendar quarter thereafter until dismissal, conversion, or entry of a final decree closing the case. Reports shall be filed with the Court and served upon the United States Trustee not later than twenty (20) days after expiration of the reported quarter.

As of the end of this reporting period, _____ YES NO

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4. Are all payments required by the confirmed plan current at this time?
[If "NO" attach explanatory statement identifying payments not made.
Include creditor, amount, and date due; reason for non-payment; and
an estimated date when payments will be brought current.] _____

5. Do you currently anticipate a circumstance/event which will cause an
interruption or cessation of payments or other performance under the
plan? [If "YES", attach an explanatory statement.] _____

6. Have quarterly fees due to the United States Trustee as of the date of
this report been paid pursuant to the plan and 28 U.S.C. §1930(a)(6)? _____

7. Have all motions, contested matters, and adversary proceedings been
fully resolved? [If "NO" for each motion, contested matter, or adversary
proceeding attach a statement identifying the parties and nature of the
dispute and state the anticipated resolution.] _____

8. Has the order confirming the plan become non-appealable? _____

9. Have deposits, if any, required by the plan been distributed pursuant to
the plan? [If "NO" attach an explanatory statement.] _____

10. Has any property proposed by the plan to be transferred been transferred
pursuant to the plan? _____

11. Does any property remain to be transferred pursuant to the plan?
[If "YES" attach a statement identifying each property to be transferred
and the anticipated date of transfer pursuant to the plan.] _____

12. Has the Revested Debtor(s) or the successor of the Debtor(s) assumed
the business or the management of the property dealt with by the plan? _____

13. Anticipated date of motion for final decree: _____

I declare under penalty of perjury that the statements set forth above are true and accurate.

Dated: _____

Signature of Responsible Individual

Print Name

Current address: _____

Telephone Number: () _____