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598 F.2d 977

(Cite as: 598 F.2d 977)

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United States Court of Appeals, Fifth Circuit. Birdex COPELAND, Jr., et al., Plaintiffs-Appellants,

v.

LINCOLN PARISH SCHOOL BOARD et al., Defendants-Appellees. and

UNITED STATES of America, Plaintiff-Appellant,

v.

LINCOLN PARISH SCHOOL BOARD et al., Defendants-Appellees.

Nos. 78-1315, 77-3375. July 13, 1979.

As part of ongoing action under consent decree for desegregation of schools, action was brought challenging school district's selection of sites for two new schools, and United States moved to add additional parties in order to litigate modification of consent decree to include university laboratory schools. The United States District Court for the Western District of Louisiana, Tom Stagg, J., entered judgment in favor of school district in action challenging site selections and denied motion by United States to add additional parties, and appeals were taken. The Court of Appeals, Brown, Chief Judge, held that: (1) evidence supported conclusion that sites selected for new schools would promote integration, not resegregation; (2) school board fulfilled judicially imposed obligation to examine construction plans with view to further desegregation; (3) at time school board selected sites for new schools, no racially motivated factors entered into board's consideration, and (4) independent determination concerning desegregation of laboratory schools would affect ongoing litigation under consent decree, and thus it would be more reasonable to allow United States to proceed with matter of desegregation of laboratory schools as part of ongoing litigation.

Affirmed in part and reversed in part.

West Headnotes

[1] Federal Courts 170B \$\infty\$=850.1

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170B Federal Courts
170BVIII Courts of Appeals
170BVIII(K) Scope, Standards, and Extent
170BVIII(K)5 Questions of Fact, Verdicts and Findings
170Bk850 Clearly Erroneous Findings of Court or Jury in General
170Bk850.1 k. In General. Most Cited Cases
(Formerly 170Bk850)
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In reviewing actions of the district court, the Court of Appeals can disturb determination of district court only if it finds such actions clearly erroneous.

[2] Schools 345 © 13(19)

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345 Schools
345II Public Schools
345II(A) Establishment, School Lands and Funds, and Regulation in General
345k13 Separate Schools for Racial Groups
345k13(18) Actions
345k13(19) k. Evidence. Most Cited Cases
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Evidence of black and white student ratios at proposed schools, substantially and racially balanced reduction of busing miles and racial compositions of immediately surrounding areas of sites supported determination by district court that sites selected for two new schools would promote integration, not resegregation.

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[3] Schools 345 🖘 13(12)
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345 Schools
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345II Public Schools

345II(A) Establishment, School Lands and Funds, and Regulation in General

345k13 Separate Schools for Racial Groups

345k13(12) k. School Location; Districts and Attendance Zones. Most Cited Cases

In selecting sites for two new schools, school board fulfilled judicially imposed obligation to examine construction plans with eye to furthering desegregation.

[4] Schools 345 @== 13(12)

345 Schools

345II Public Schools

345II(A) Establishment, School Lands and Funds, and Regulation in General

345k13 Separate Schools for Racial Groups

345k13(12) k. School Location; Districts and Attendance Zones. Most Cited Cases

At time of school board selection of sites for two new schools, no racially motivated factors entered into board's consideration, notwithstanding decision of board to place both new schools in biracial community rather than in community which had population over 99% black.

[5] Schools 345 @== 13(20)

345 Schools

345II Public Schools

345II(A) Establishment, School Lands and Funds, and Regulation in General

345k13 Separate Schools for Racial Groups

345k13(18) Actions

345k13(20) k. Judgment and Relief; Retained Jurisdiction. Most Cited Cases

In light of fact that composition of university laboratory schools was outside scope of consent decree in litigation for desegregation of schools, school board officials reasonably disregarded laboratory schools in selection of sites for two new schools.

[6] Schools 345 \$\infty\$ 13(18.1)

345 Schools

345II Public Schools

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345II(A) Establishment, School Lands and Funds, and Regulation in General 345k13 Separate Schools for Racial Groups 345k13(18) Actions 345k13(18.1) k. In General. Most Cited Cases
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(Formerly 345k13(18))

Independent determination that university laboratory schools should be desegregated would affect ongoing litigation under consent decree concerning desegregation of other schools in parish, and thus justice and clarity did not require denying motion by United States to add additional parties to ongoing litigation for purposes of litigating issue of desegregation of laboratory schools; further, allowing Government to proceed within context of ongoing litigation would avoid possible duplicative actions and orders.

*978 Piper & Brown, Frank E. Brown, Jr., Shreveport, La., for plaintiff-appellant in No. 78-1315.

Mark L. Gross, Walter W. Barnett, U. S. Dept. of Justice, Washington, D. C., for plaintiff-appellant in No. 77-3375.

Sidney E. Cook, Dewey W. Corley, Shreveport, La., for defendants-appellees.

Appeals from the United States District Court for the Western District of Louisiana.

Before BROWN, Chief Judge, GEE and VANCE, Circuit Judges.

JOHN R. BROWN, Chief Judge:

Today we add a short chapter to the long book on the desegregation of Lincoln Parish public schools. The case before us presents two appeals, both brought within the context of a consent decree that currently governs the nondiscriminatory operation of Lincoln Parish schools. In the first, the plaintiffs [FN1] challenge the District Court's finding that racial considerations did not motivate the site selections for two new schools. The United States claims in the second action that the District Judge improperly refused to add defendant parties to the continuing suit under the consent decree. While we uphold, and therefore affirm, the Court's determination regarding new construction sites, we think that the District Judge, in the interests of judicial economy, should have allowed the United States to add parties. We, therefore, reverse and allow the Government to add additional defendants to further litigation under the consent decree.

FN1. Birdex Copeland and Richard Gallot, individually and as guardians ad litem of school children, and the Grambling United League of Voters. They sought to represent all black parents who have children in public schools in Lincoln Parish. At trial, the Court certified the class, but dismissed the claims of the Voters League because it lacked standing and because it was an unnecessary party. See R. at 725.

The United States began the long process of school desegregation on June 8, 1966, when it filed the original complaint in United States v. Lincoln Parish School Board.[FN2] At that time, the School Board operated nine all-white schools and seven all-black schools.[FN3] Additionally, there were two college laboratory schools, which, technically, were operated by the Louisiana State Board *979 of Education.[FN4] One of these, operated by Louisiana Tech University, had an all-white student population; the other, operated by Grambling State University, had only black students.

FN2. Civil Action No. 12,071, on the docket of the United States District Court for the Western District of Louisiana.

FN3. The all-white schools were Choudrant High, Cypress Spring Elementary, Dubach High, Glen View, Hico, Hillcrest Elementary, Ruston Elementary, Ruston High, and Simsboro High. The all-black schools were Fellow-

ship Elementary, Greenwood Elementary, Hopewell High, I. A. Lewis, Lincoln Elementary, Lincoln High, and St. Rest Elementary.

FN4. Although the schools were, and still are, run by the State Board of Education and by the university officials, the School Board acts as a conduit for funds and materials forwarded to the universities pursuant to the State Equalization Formula. It also provides transportation for pupils at the laboratory schools, subject to reimbursement by the State of Louisiana. Moreover, the School Board approves the faculty selections of the laboratory schools.

As a result of the Government's suit, Lincoln Parish began assigning students to the various schools according to individual preference as stated on "freedom of choice" forms. When this method of desegregation proved ineffective, the United States moved for a new plan that utilized attendance zones and feeder patterns for all schools in Lincoln Parish except for the college laboratory schools.[FN5] This plan, which was adopted on August 1, 1969, and modified on August 5, 1970, remains in effect, the District Court having retained jurisdiction for all purposes.[FN6]

FN5. Presumably the laboratory schools were excluded from the terms of the consent decree so that their admissions policies would reflect those of their parent universities, which operate under "freedom of choice." See deposition of Morelle Ammons, R. at 395.

FN6. See R. 32-33.

Between 1970 and 1976 the School Board made great strides toward its stated goal of racial integration in public schools. As of the 1976 school year, it operated eleven schools with the following racial compositions:

School	Black	White	Other	Total	% Black	% White
Cypress Springs	202	221	7	430	47	53
Hillcrest	189	278	3	470	40	60
Ruston Ele- mentary	163	221	-	384	42	58
Lincoln Learn- ing Center	52	41	-	93	56	44
I. A. Lewis	125	129	1	255	49	51
Glen View	289	347	1	637	45	55
Ruston High	438	672	4	1114	36	64
Choudrant	107	293	-	400	27	73
Dubach	123	155	-	278	44	56
Hico	139	141	-	280	50	50
Simsboro	139	212	-	351	42	58
Totals	1966	2710	16	4692	42	58

These ratios compare favorably to that of the overall student population of the parish about 55% To 45% White to black. Additionally, since 1970 the racial composition of the school faculties has steadily improved, presently reflecting a 63% To 37% White to black ratio.

The Lincoln Parish School System is divided into four attendance zones, one of which is Ruston-Grambling, the area with which we are primarily concerned in this case. It is divided into two wards and has the largest pupil concentration in the parish containing seven parish schools and both laboratory schools. All seven of the area's parish schools, as well as Louisiana Tech's A.E. Phillips, are located in Ward I near Ruston. Ruston, a biracial community with an approximately 60% White and 40% Black population, is located about four miles east of Grambling in Ward II, which has a population over 99% Black.

The School Board provides bus transportation to all the parish schools in the Ruston-Grambling zone and to both laboratory schools.[FN7] Blacks and whites bear the transportation*980 burden in approximate relation to their population ratio, with whites traveling 57% Of the busing miles, blacks traveling 43%.

FN7. The School Board, however, does not provide transportation from Ward II to schools outside Ward II; only a few parents have requested such transportation. Those few may receive up to \$100 per child or \$200 per family per year for transportation under a reimbursement program maintained by the State Board of Education. District Court opinion at 5, Copeland v. Lincoln Parish, R. at 728. The Court also stated that "witnesses for the plaintiffs testified that they did not know of a single school child who was unable to attend a school outside of Ward II as a result of the transportation policy." Id.

During the spring of 1976 the Lincoln Parish School Board began to evaluate possible sites for two new parish schools. [FN8] The Superintendent Thomas Judd and various staff personnel personally inspected several potential locations to determine which would offer the greatest accessibility while maintaining racial balance. In July of 1976 the Ad Hoc Committee on Education and the Grambling United League of Voters petitioned the School Board to construct a junior high and a high school in Ward II, near Grambling. [FN9] In response, the school board, acting primarily through Superintendent Judd, further investigated possible Ward II locations. [FN10]

FN8. The Board planned a new elementary school and a new junior high. No other schools have been constructed since 1966.

FN9. This group never proposed specific sites for consideration.

FN10. According to the School Board's brief, it sought guidance from the United States Department of Justice. Superintendent Judd also offered to meet with a member of the Ad Hoc Committee and the presiding Judge to discuss the site selection issue. The Committee, however, refused the invitation.

After completion of this site selection study, the Board approved two sites, both within Ward I and both located so that the black to white student ratio within a one and a half mile radius would closely approximate that of the school system population.[FN11] The chosen locations, which would significantly reduce the number of student miles of transportation, also enjoy satisfactory drainage and utility accessibility.

FN11. As the District Court found, "(t)he choice of the two sites would result in two new fully integrated neighborhood schools." District Court opinion at 6, Copeland v. Lincoln Parish School Board, No. 76-1191, R. at 729. The new elementary school will be 60% White and 40% Black, and the junior high will be 55% White and 45% Black.

The plaintiffs then brought this suit requesting further relief under the August 5, 1970, desegregation consent decree. They relied on Part IV [FN12] of the decree in seeking to require the School Board to construct a school in Ward II. [FN13] On January 31, 1977, the District Court granted the United States leave to serve as Amicus curiae and granted a

motion to consolidate this action with the original desegregation suit. On July 22, 1977, the United States moved to add additional parties defendant in order to litigate modification of the consent decree to include the laboratory schools at Grambling State University and Louisiana Tech University. Before ruling on that motion, the District Court held a trial on the plaintiffs' complaint. [FN14]

FN12. Part IV provides that

(a)ll school construction, school consolidation, and site selection (including the location of any temporary classrooms) in the system shall be done in a manner which will prevent the recurrence of the dual school structure once this desegregation plan is implemented.

FN13. More specifically, they sought declaratory relief and orders:

- (1) Requiring defendants to further desegregate the public school system in Lincoln Parish, Louisiana;
- (2) Restraining and enjoining any further expenditure of public funds on any new school construction sites or renovation of existing educational facilities;
- (3) Requiring defendants to conduct a public hearing and give priority consideration to the establishment of a new school construction site within Ward II of Lincoln Parish, Louisiana.

See R. at 625.

FN14. This trial was held on September 20, 1977.

On November 1, 1977, the Court denied the request for addition of parties defendant, and the United States filed one of the appeals before us today. On November 30, 1977, the District Judge entered his Opinion and Order denying plaintiffs' request for further relief. The plaintiffs then filed the second of the present appeals. We will consider these separately, addressing first the site selection issue.

We approach this question with a realization of the importance of the location of *981 public schools in recently desegregated areas. In Swann v. Charlotte-Mecklenburg Bd. of Educ., 1971, 402 U.S. 1, 20-21, 91 S.Ct. 1267, 1278-79, 28 L.Ed.2d 554, 569-70, the Supreme Court stressed that

(t)he construction of new schools and the closing of old ones are two of the most important functions of local school authorities and also two of the most complex. They must decide questions of location and capacity in light of population growth, finances, land values, site availability, through an almost endless list of factors to be considered. The result of this will be a decision which, when combined with one technique or another of student assignment, will determine the racial composition of the student body in each school in the system. Over the long run, the consequences of the choices will be far reaching . . . The location of the schools may . . . influence the patterns of residential development . . . (I)t is the responsibility of local authorities and district courts to see to it that future school construction and abandonment are not used and do not serve to perpetuate or reestablish the dual system.

[1] Of course, this Court, in reviewing the actions of the District Court can disturb its determination only if we find it clearly erroneous. United States v. Hendry County School District, 5 Cir., 1974, 504 F.2d 550, 553.

Plaintiffs-appellants assert that, under this standard of review, we must find constitutionally impermissible racial motivation in the school site selections. They argue that the placement of two new schools in Ward I, coupled with the

School Board's failure to bus children out of Ward II, will promote resegregation of Lincoln Parish schools. The District Court's order, therefore, must be reversed. We disagree.

As our recounting of the facts has shown, the School Board seriously considered several criteria before making its final choice. Its committee studied each location with an eye to (1) centrality, (2) maintenance of racial balance, (3) racially balanced decrease in overall student transportation mileage, (4) ease of access and availability of transportation arteries, (5) accessibility of utilities, and (6) size and shape compatible with planned construction, further expansion, and community growth. These criteria are similar to, in fact more detailed than, those approved by this Court in Davis v. Board of Commissioners of Mobile County, 5 Cir., 1973, 483 F.2d 1017. See also Lee v. Chambers County Bd. of Educ., 5 Cir., 1976, 533 F.2d 132.

[2][3] Upon reviewing these criteria, the District Court concluded that "(t)he sites will promote integration, not resegregation." R. at 731. In light of (1) the cited black to white ratios at the proposed schools, (2) the substantial and racially balanced reduction of busing miles, and (3) the racial compositions of the immediately surrounding areas of the sites, we must uphold this determination. Indeed, we find that the School Board fulfilled its judicially imposed obligation to "examine its construction plans with a view to furthering desegregation" Lee v. Autauga County Bd. of Educ., 5 Cir., 1975, 514 F.2d 646, 648.[FN15]

FN15. As the District Court found, "placing a school in Ward II would surround it with a population that is over 90 percent black" and would "itself... violate... the consent decree." R. at 731. The Court further stated that

(t)he only way to bring white children to Ward II would be by massive busing. When a simpler alternative, integrated neighborhood schools, is available, such massive busing is unwarranted.

Id. See United States v. Hendry County School District, supra at 554 ("We must also insure that the burdens of desegregation are distributed equally * * * the overall transportation burden will be distributed with equal effect upon each race.")

[4][5] Regardless of the outcome of further litigation concerning desegregation of the laboratory schools, [FN16] we find that at the time the School Board selected these locations no racially motivated factors entered into its consideration. Because the composition of the Grambling and Louisiana*982 Tech schools clearly lay outside the scope of the consent decree, the School Board officials reasonably disregarded those schools in its selection of sites.

FN16. See discussion, Infra.

[6] We next turn to the question whether the District Court correctly denied the United States' motion to add defendant parties to litigation under the 1970 consent decree. The gravamen of the motion is that the laboratory schools were initially established as part of the dual system of public schools and that they continue to be segregated under at least indirect authority of the Lincoln Parish School Board. Because these schools operate in an allegedly unconstitutional manner, the United States asserts, the Court should allow the addition as defendants of the presidents of Grambling and Louisiana Tech, the members of the State Board of Elementary and Secondary Education, and the State Superintendent of Education.

In denying this motion, the District Court stated that

The reason for the additional parties is to litigate issues of discrimination and segregation in the laboratory schools at Grambling State University and Louisiana Tech University. These issues are not adjuncts to the issues of discrimination

and desegregation in schools under the jurisdiction of the Lincoln Parish School Board. Actions No. 76-1197 and No. 12071 were concerned only with schools under the jurisdiction of the School Board. Thus, the interests of justice and clarity require that the United States seek its relief in a separate suit rather than in the pending ones.

We disagree with the District Court's determination that "justice and clarity require" denying the United States' motion. To the contrary, an independent determination that the laboratory schools should be desegregated will surely affect any ongoing litigation under the consent decree. It would be much more reasonable to allow the Government to proceed within the context of this ongoing litigation and thus avoid possible duplicative actions and orders. In the interest of judicial economy, we thus reverse the District Court's order and allow the United States to add the stated parties as defendants. In doing so, we express no opinion regarding the merits of the Government's attempt to enforce desegregation of the laboratory schools.

AFFIRMED IN PART; REVERSED IN PART.

C.A.La., 1979. Copeland v. Lincoln Parish School Bd. 598 F.2d 977

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