



United States Department of Justice

Office of the United States Trustee

Region 11

219 S. Dearborn Street Main (312) 886-5785
Room 873 Fax (312)886-5794
Chicago, IL 60604

QUESTIONNAIRE FOR OFFICIAL COMMITTEE OF UNSECURED CREDITORS

Re: **[INSERT DEBTOR NAME]**, Case No. **[INSERT CASE #]**

Please Type or Print Clearly.

I request to participate in the **[INSERT DATE]** meeting by conference call: Yes _____ No _____
(Call-in information will be provided prior to the meeting.)

I am willing to serve on a Committee of Unsecured Creditors: Yes _____ No _____

Does your schedule permit you to actively participate on the Committee by attending required meetings (either by telephone or in person)? Yes _____ No _____

1. Name of creditor and creditor representative (if applicable).

Name

Address (include suite # & zip code)

Telephone, Fax & E-mail

2. Name and contact information of counsel (if any) for creditor.

Name

Address (include suite # & zip code)

Telephone, Fax & E-mail

3. Amount of unsecured claim: _____

4. If your claim is against more than one debtor, list all debtors and specify the amounts owed by each debtor:

5. Amount, if any, of secured claim, including any letters of credit, mechanic's liens, or any other liens: _____

6. Type of claim: (Please complete the appropriate line.)

A. Trade: _____

a. Have you, or do you intend to, file a claim for reclamation, and if so, please state the amount of such reclamation claim?

b. Is any part of your claim subject to a consignment agreement, and if so, please state the amount of such consignment?

c. Have you sold or assigned this receivable to a factor, and if so, please state the amount sold or assigned as well as the name of such factor?

B. Landlord:

C. Bank or Other Lending/Financial Institution:

D. Bondholder/Investor:

E. Factor:

F. Other (please specify):

7. Please describe the type of product or service you supply to the debtor:

8. Do you have, or have you had in the past, any affiliation with the debtor (i.e.: are you an equity holder, affiliate or insider)?

9. Do you, or the company you represent, engage in a business which directly or indirectly competes with any of the businesses of the debtor? Yes _____ No _____

10. If you have given a proxy to a third party either to represent you at the creditors' committee formation meeting, or in connection with your claim, please attach a copy of the written proxy. If a professional person has arranged for someone to hold a proxy on your behalf, please identify that individual:

11. Is there any other information you believe is relevant as to why you should be appointed to the unsecured creditors' committee?

You may attach a written statement to explain or supplement any responses.

Creditors wishing to serve as fiduciaries on an official committee are advised that they may not purchase, sell or otherwise trade in or transfer claims against the debtor while they are committee members absent an order of the court on application of the creditor.

Please be advised that once a committee is formed, the United States Trustee will file a notice of appointment in the court record that contains contact information for any creditor appointed, including the creditor's name, address, and telephone number.

Privacy Act Statement. 11 U.S.C. § 1102 authorizes the collection of this information. The information will be used by the United States Trustee to determine your qualifications for appointment to the Committee. Disclosure of this information may be to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Your disclosure of information is voluntary; however, failure to provide the requested information may result in the rejection of your application to be appointed to the Committee.

Re: *[INSERT DEBTOR NAME]*, Case No. *[INSERT CASE #]*

I hereby certify that, to the best of my knowledge and belief, the answers to this Questionnaire are true and correct. By executing this Questionnaire, I also agree to the restrictions and conditions set forth in the preceding paragraphs and in the Official Committee of Unsecured Creditors Information Sheet, and I agree to provide the periodic certifications upon the request of the United States Trustee.

Date: _____

Signature

Print Name

Title