

OFFICE OF THE U.S. TRUSTEE - REGION 18
SEATTLE, WASHINGTON

UST-25
12/1/91

COLLATERALIZATION CERTIFICATE

DEBTOR-IN-POSSESSION:

One of the responsibilities of a debtor in Chapter 11 is to insure that funds of the estate are adequately protected. In this regard, you must take steps to insure that all estate funds current and future, will be collateralized should they exceed FDIC or FSLIC coverage.

Take this letter to the depository(s) where estate funds will be held and have them acknowledge your Debtor-in-Possession status and that they have taken steps to insure that, should estate funds ever exceed FDIC or FSLIC limits, they will pledge collateral with the Federal Reserve Bank in St. Louis, MO. in accordance with an agreement they must sign with the Office of the United States Trustee.

Depository:

This depository certifies that we hold estate funds for:

NAME: _____

CASE NUMBER: _____

ACCOUNT NO(s): _____

We further certify that we have taken steps to insure that if estate funds ever exceed FDIC or FSLIC limits, we will immediately pledge collateral with the Federal Reserve Bank in St. Louis, MO. We further certify that we have signed or will sign the depository agreement required by the Office of the United States Trustee of all depositories with estate funds in excess of FDIC or FSLIC limits.

Name and Title

Name of Depository

Date

Depository: Please mail this form to the United States Trustee in the enclosed envelope.